

LuaCOM User Manual

(Version 1.2 RC1)

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Chapter 1

Introduction

LuaCOM is an add-on library to the Lua language that allows Lua programs to use and implement objects that follow Microsoft's *Component Object Model* (COM) specification **and** use the Automation technology for property access and method calls.

1.1 Features

Currently, the LuaCOM library supports the following features:

- dynamic instantiation of COM objects registered in the system registry, via the `CreateObject` method;
- dynamic access to running COM objects via `GetObject`;
- COM method calls as normal Lua function calls and property accesses as normal table field accesses;
- ability to read type libraries and to generate HTML documentation on-the-fly for COM objects;
- use of COM objects without type information;
- type conversion between OLE Automation types and Lua types;
- object disposal using Lua garbage collection mechanism;
- implementation of COM interfaces and objects using Lua tables;
- use of COM connection point mechanism for bidirectional communication and event handling;
- fully compatible with Lua 5 and with Lua 4;
- log mechanism to ease the debugging of applications.

1.2 Who Should Read What (or About the Manual)

This manual is mostly a reference manual. Here we document the behavior of LuaCOM in a variety of situations, some implementation decisions that affect the end-user of the library and its limitations. When facing some strange behavior in an application built using LuaCOM, the first step is to read all the chapter 5, where the majority of possible problems are documented. There can be found references to other sections of the manual, where more detailed information is provided.

Newbies For those who are newcomers, we provide a tutorial section (chapter 2) with a step-by-step guide to start using LuaCOM. More help and samples can be found in LuaCOM's home page. Notice that VBScript code can be easily converted to Lua with LuaCOM.

This manual does not provide information for developers who need deeper technical information about LuaCOM or who are willing to modify it for some reason. For this kind of information, please contact the authors.

Knowledge required This manual presumes some knowledge of COM and Automation. We don't intend to explain in detail how these technologies work or how they can be used to solve particular problems. This information can be found easily in the web or in good books.

Some information about samples

The sample codes shown in this documentation are all for Lua 5, although most of them should also run in Lua 4. Anyway, Lua 4 specific samples can be found in the documentation for the previous version of LuaCOM.

Chapter 2

Tutorial

2.1 Using The LuaCOM library

LuaCOM is an add-on to the Lua language. To be used, the binary library of LuaCOM must be linked with the host program, just like the Lua library and other add-ons¹. There are different version of the LuaCOM binary for the different version of the Lua library, so pay attention to link the right one.

The next step is to modify the source code of the host program to call LuaCOM's *and* COM initialization and termination functions, which are part of the C/C++ API. To do so, include the LuaCOM's header — `luacom.h` — and call these functions in the proper order: LuaCOM must be initialize after COM and after Lua; it must be terminated before Lua; COM must be terminated AFTER Lua². Here is an example of a simple C host program program using LuaCOM.

```
/*
 * Sample C program using luacom
 */
#include <stdio.h>
#include <ole2.h> // needed for CoInitialize and CoUninitialize
#include <lua.h>

#include "luacom.h"

int main (int argc, char *argv[]) {

    /* COM initialization */
    CoInitialize(NULL);

    /* library initialization */

    lua_State *L = lua_open();

    luacom_open(L);
```

¹“Dynamic loading of the LuaCOM library is not supported in the official distribution of LuaCOM, although some may have implemented it elsewhere.

²Notice that COM must be initialized in each thread that will use it. To use LuaCOM in this situation, it's not safe to share a single Lua state among several threads; one should create a new Lua state for each thread and then initialize LuaCOM with this state.

```

    if(lua_dofile("luacom_sample.lua") != 0) {
        puts("Error running sample!");
        exit(1);
    }
    luacom_close(L);
    lua_close(L);

    CoUninitialize(NULL);
    return 0;
}

```

Notice that it's necessary to initialize COM before `lua_open` and to terminate it only after the last `lua_close`, otherwise fatal errors may occur.

2.2 Locating COM Objects

The first step to use a COM object is to find it. COM objects are registered in the system registry and are associated with an unique Class Identifier, known as CLSID. A CLSID may also be associated with a string known as Programmatic Identifier or ProgID. This last one is the easiest way to reference a COM object. E.g., the ProgID for Microsoft® Word® is "Word.Application".

If one do not know in advance what is the CLSID or the ProgID of the object of interest, then it's possible to use tools like OleView to find the object, although the best place to find it is in the object's documentation.

2.3 Creating Objects

With the ProgID or the CLSID of an object, it's now possible to create a new instance of it or to get a running instance. To do so, the easiest way is to use the method `CreateObject` of the Lua API:

```

word = luacom.CreateObject("Word.Application")

assert(word)

word.Visible = true

```

If there is an already running instance of the object you want, `GetObject` must be used to use it. The following code illustrates this:

```

-- If there is an instance of Word(r) running,
-- it will end it
word = luacom.GetObject("Word.Application")

if word then
    word:Quit()
    word = nil

```

end

2.4 Getting Help about an Object

To use a COM object, the first thing one must know is its *interface*, that is, its set of methods and properties. This information normally is available in the documentation of the object, but sometimes one do not have access to this documentation. LuaCOM can offer some help if the object has type information. If the object has an associated help file, LuaCOM can launch it using the method `ShowHelp`:

```
word = luacom.CreateObject("Word.Application")

assert(word)

luacom.ShowHelp(word)
```

If the object has an associated type library, LuaCOM can generate and display an HTML file describing it. This information can also be read using other type library browsers, as `OleView`.

The method `DumpTypeInfo` can be used in console applications to list the methods and properties of the interface. It does not give much information, but can be helpful when playing with an object.

2.5 Methods and Properties

After creating an object, the next step is to use it. This is primarily done through *method calls* and *property accesses*. To call a method of the object, do it as if the method was a function stored in a Lua table whose key is the method name:

```
-- Here we call the method 'Show' of the COM object
myobj:Show()

-- A method with a return value
result = myobj:CheckState()

-- A method with parameters
file = myobj:LoadFile("test.xyz", 1)

-- A method with output values
x, y = myobj:UpdatePosition(x, y)
```

To read or write simple properties, one must simply use them as if they were normal table fields.

```
-- Reading properties
value1 = obj1.Value
value1 = obj2.Value
```



```
-- writing a property
obj3.Value = value1 + value2
```

Automation includes support to *parametrized properties*. These can be accessed (or written) using accessor functions.

```
value = obj:getMatrixValue(1,1)

value = value*0,125

obj:setMatrixValue(1, 1, value)
```

2.6 Releasing Objects

Objects are automatically released using Lua's garbage collection mechanism, that is, when there are no references to them in Lua. However, some objects may demand an explicit termination method call, like "Quit".

```
obj = luacom.CreateObject("MyApp.MyObj")

-- Here we force an immediate release of the object
obj = nil
collectgarbage()
```

Notice that if there is any references to the COM object alive in Lua then the application (or library) that implements it will not exit.

Chapter 3

LuaCOM Elements

LuaCOM is composed by the following elements:

- LuaCOM objects, which make COM objects available in Lua;
- LuaCOM API, a set of functions used to do a variety of tasks (library initialization, object creation, implementation of Automation interfaces in Lua, manipulation of connection points etc.);
- Automation binding, which translates accesses on LuaCOM objects to COM interface calls and COM accesses on an interface implemented in Lua to Lua function calls or table accesses;
- LuaCOM type conversion rules, which govern the type conversion between Lua and Automation types;
- LuaCOM parameter passing rules, which describe how LuaCOM translate a Lua parameter list to a COM one and vice versa;
- other objects, like typelib, typeinfo, enumerator etc.

3.1 LuaCOM API

The LuaCOM API is divided in two parts: the standard API and the extended API. The standard API comprises the core functionality needed to use COM objects. The extended API includes more advanced features to Lua API that simplify the development of applications using LuaCOM. This distinction has been made due to the possible unbounded growth of features, which could end up cluttering the library and making it bigger and bigger and more and more difficult to use. For now, the extended API is entirely implemented in Lua 5 and can be easily removed without trouble.

The standard API is further divided in to classes: the Lua API and the C/C++ API. The C/C++ API is used primarily for initialization of the library and for low-level construction of LuaCOM objects. It is declared in the header file `luacom.h`. The Lua API permits Lua programs to access all the functionality of LuaCOM. It is implemented as a set of functions inside a global table named `luacom`; hereafter these functions will be called LuaCOM *methods*¹. This table is created and populated when

¹In version 1.1 the old API is still accessible when LuaCOM is used with Lua 4, so that code written for LuaCOM 1.0 still works with LuaCOM 1.1. It means that all functions of the API can be accessed as `luacom.<function>` or as `luacom.<function>`. This may change in the next versions, so upgrade your code as soon as possible!

the C/C++ API function `luaocom_open` is called. Notice that the extended API lies in a different table, called `luaocomE`. Below there is summary of the LuaCOM API. Detailed information on these methods is available in chapter 6.

Standard Lua API

Method	Description
CreateObject	Creates a LuaCOM object.
NewObject	Creates a LuaCOM object implemented in Lua.
GetObject	Creates a LuaCOM object associated with an instance of an already running COM object.
ExposeObject	Exposes a LuaCOM object, so that other applications can get a reference to it.
RevokeObject	Undoes the operation of <code>ExposeObject</code> .
RegisterObject	Fills in the registry entries necessary for exposing a COM object.
Connect	Creates a connection point between an object and a Lua table.
ImplInterface	Implements an IDispatch interface using a Lua table.
ImplInterfaceFromTypelib	Implements an IDispatch interface described in a Type Library using a Lua table.
addConnection	Connects two LuaCOM objects.
releaseConnection	Disconnects a LuaCOM object from its connection point.
isMember	Checks whether a name correspond to a method or a property of an LuaCOM object.
ProgIDfromCLSID	Gets the ProgID associated with a CLSID.
CLSIDfromProgID	Gets the CLSID associated with a ProgID.
GetIUnknown	Returns an IUnknown interface to a LuaCOM object as a full userdata.
DumpTypeInfo	Dumps to the console the type information of the specified LuaCOM object. This method should be used only for debugging purposes.
GetCurrentDirectory	Returns the current directory.
CreateLuaCOM	Transforms an IUnknown full userdata into a LuaCOM object.
ImportIUnknown	Converts a light userdata (pointer) to an IUnknown full userdata.

Extended Lua API

Method	Description
CreateLocalObject	Creates a LuaCOM object as an out-of-process server.
CreateInprocObject	Creates a LuaCOM object as an in-process server.
ExportConstants	Exports all the constants of a type library (standalone or bound to a LuaCOM object) to the global environment (or optionally to a table).
DumpTypeLib	Creates an HTML file describing a type library.
GetType	Returns a string describing the type of object, in the case its an object belonging to the LuaCOM library.
ViewTypeLib	Runs DumpTypeLib and shows the created file using Internet Explorer©.
pairs	Does the same as pairs for COM Enumerators.
FillTypeLib	Creates a table describing a type library.
FillTypeInfo	Creates a table describing a type info.

Standard C/C++ API

Function	Description
luacom_open	Initializes the LuaCOM library in a Lua state. It must be called before any use of LuaCOM features.
luacom_close	LuaCOM's termination function.
luacom_detectAutomation	This function is a helper to create COM servers. It looks in the command line for the switches "/Automation" and "/Register" and call some user-defined Lua functions accordingly.
luacom_IDispatch2LuaCOM	Takes an IDispatch interface and creates a LuaCOM object to expose it, pushing the object on the Lua stack.

3.2 LuaCOM objects

LuaCOM deals with *LuaCOM objects*, which are no more than a Lua table with the LuaCOM metatable and a reference to the LuaCOM C++ object; this one is, in turn, a proxy for the COM object: it holds an IDispatch pointer to the object and translates Lua accesses to Automation calls and property accesses. Here is a sample where a LuaCOM object is used:

```
-- Instantiate a Microsoft(R) Calendar Object
calendar = luacom.CreateObject("MSCAL.Calendar")

-- Error check
if calendar == nil then
    print("Error creating object")
    exit(1)
end

-- Method call
calendar:AboutBox()

-- Property Get
current_day = calendar.Day

-- Property Put
calendar.Month = calendar.Month + 1

print(current_day)
```

```
print(calendar.Month)
```

Every time LuaCOM needs to convert an IDispatch pointer to Lua it creates a LuaCOM object. There are two situations where this happens:

- when calling LuaCOM API functions that return COM objects (CreateObject, GetObject, NewObject, Connect etc.) and
- when receiving return values from COM, where some of the values are IDispatch pointers.

Follows a sample of these situations:

```
-- First, we get a luacom object using LuaCOM API
excel = luacom.CreateObject("Excel.Application")
assert(luacomE.GetType(excel) == "LuaCOM")

-- now we get one from a method call
sheets = excel.Sheets

assert(luacomE.GetType(sheets) == "LuaCOM")
```

A LuaCOM object may be passed as a parameter to method calls on other LuaCOM objects, if these methods expect an argument of type dispinterface. Here is a sample to illustrate this situation:

```
-- Gets a running instance of Excel
excel = luacom.GetObject("Excel.Application")

-- Gets the set of worksheets
sheets = excel.Worksheets

-- gets the first two sheets
sheet1 = sheets:Item(1)
sheet2 = sheets:Item(2)

-- Exchange them (here we pass the second sheet as a parameter
-- to a method)
sheet1:Move(nil, sheet2)
```

There are two kinds of LuaCOM objects: *typed* and *generic* ones. The typed ones are those whose COM object has type information. The generic ones are those whose COM object does not supply any type information. This distinction is important in some situations.

3.2.1 Object Disposal

LuaCOM objects are released through Lua's garbage collection mechanism, so there isn't any explicit API method to destroy them.

Caution LuaCOM only tracks references to COM objects. It does not work with the concepts of "application", "component", "process" etc. It does not know even which objects are part of the same component or application. This has some consequences on the object disposal:

- a component may only consider as "finished" its relationship with LuaCOM when all references to its objects are released, not only the one created with `CreateObject`;
- some components have a "Quit" method. This may close the component's interface, but it could remain running if there are any references to it. Nevertheless, these references cannot be reliably used after the "Quit" method has been called. To release the component, one must assign `nil` to all references to the component (and its sub-objects) and then call `collectgarbage`.

3.3 Automation binding

The Automation binding is responsible for translating the table accesses to the LuaCOM object into COM interface calls. Besides that, it also provides a mechanism for implementing `dispinterfaces` using ordinary Lua tables.

3.3.1 Implementing `dispinterfaces` in Lua

The Automation binding has a C++ class called `tLuaDispatch` that implements a generic `IDispatch` interface. The implementation of this class translates the method calls and property accesses done on the objects of this class to Lua calls and table accesses. So, one may implement a `dispinterface` entirely in Lua, provided it has a type library describing it. This type library may be a stand-alone one (referenced by its location on the file system) or may be associated with some registered component. In this case, it may be referenced by the `ProgID` of the component.

The C++ objects of this class can be used in any place where an `IDispatch` or `IUnknown` interface is expected. LuaCOM takes care of these conversion. Follows a sample implementation of a `dispinterface` in Lua.

```
-- Creates and fills the Lua table that will implement the
-- COM interface

events_table = {}

function events_table:AfterUpdate()
    print("AfterUpdate called!")
end

-- Here we implement the interface DCalendarEvents, which is part
-- of the Microsoft(R) Calendar object, whose ProgID is MSCAL.Calendar
```



```

events_obj = luacom.ImplInterface(
    events_table,
    "MSCAL.Calendar",
    "DCalendarEvents")

-- Checks for errors
--
if events_obj == nil then
    print("Implementation failed")
    exit(1)
end

-- Tests the interface: this must generate a call to the events:AfterUpdate
-- defined above
--
events_obj:AfterUpdate()

```

If the interface to be implemented is described in a stand-alone type library, the method `ImplInterfaceFromTypeLib` must be used instead:

```

-- Creates and fills the Lua table that will implement the
-- Automation interface

hello_table = {}

function hello:Hello()
    print("Hello World!")
end

-- Here we implement the interface IHello
--
hello_obj = luacom.ImplInterfaceFromTypeLib("hello.tlb", "IHello")

-- Checks for errors
--
if hello_obj == nil then
    print("Implementation failed")
    os.exit(1)
end

-- Tests the interface
--
hello_obj:Hello()

```

Both methods return a LuaCOM object, whose corresponding `IDispatch` interface is implemented by the supplied table. This LuaCOM object can be passed as an argument to COM methods who expect a `dispinterface` or to LuaCOM API methods (like `addConnection`).

One can also use the `NewObject` method, which is best suited to the situation where one needs to create a complete component in Lua and wants to export it, so that it can be accessed through COM by any running application.

3.3.2 Using Methods and Properties

The `dispinterfaces` have two “types” of members: properties and methods. LuaCOM deals with both.

Method accesses are done in the same way as calling Lua functions stored in a table and having a “self” parameter:

```
obj = luacom.CreateObject("TEST.Test")

if obj == nil then
    exit(1)
end

-- method call
a = obj:Teste(1,2)

-- another one
obj:Teste2(a+1)
```

It’s important to notice the need of using the colon – “:” – for method calls. Although LuaCOM does not use the `self` parameter that Lua passes in this case, its presence is assumed, that is, LuaCOM always skips the first parameter in the case of method calls; forgetting it may cause nasty bugs. Notice that this rule doesn’t apply when using the default method of a LuaCOM object stored in a table or in a property of another LuaCOM object (see section 4 below).

Accessing properties is much like the same of accessing fields in Lua tables:

```
obj = luacom.CreateObject("TEST.Test")

if obj == nil then
    exit(1)
end

-- property access
a = obj.TestData

-- property setting
obj.TestData = a + 1
```

Properties may also be accessed as methods. This is mandatory when dealing with parameterized properties, that is, ones that accept (or demand) parameters. A common example of this situation is the “Item” property of collections.

```
-- property access
a = obj:TestData()

-- Parametrized property access
b = obj:TestInfo(2)

-- Accessing collections
c = obj.Files:Item(2)
```

Notice that the colon – “:” – must also be used in this situation.

When accessing properties with method calls, LuaCOM always translates the method call to a read access (property get). To set the value of a property using a method call, it’s necessary to append the prefix “set”² to the property name and the new value must be supplied as the last argument.

```
-- property access
a = obj:TestData()

-- Setting the property
b = obj:setTestInfo(2)

-- Setting a parametrized property
c = obj.Files:setItem(2, "test.txt")
```

The prefix “get” may also be used, to clarify the code, although it’s not necessary, as the default behavior is to make a read access.

```
-- property access
a = obj:getTestData()

b = obj:getTestInfo(2)

c = obj.Files:getItem(2)
```

Extensible interfaces

LuaCOM allows the use of properties as simple Lua fields just for objects that have type information. Nevertheless, some objects that *have* type information describing their interfaces implement properties that are not described in the type library: these objects implement *extensible* interfaces. Those properties can only be used with accessor functions, as shown in section 4. An example of such behaviour is found in WMI objects (Windows Management Instrumentation).

²In a future version it might be allowed to change the prefix.

Default methods

A `dispinterface` can have a default method or property, that is, one that is called when the client does not specify the method name. LuaCOM calls the default method when the object itself is used as a function.

```
excel = luacom.CreateObject("Excel.Application")
excel.Visible = true

excel.Workbooks:Add()

-- Here we call the default method
-- notice we DID NOT use the colon, as
-- the object used is Sheets, not excel

sheet = excel.Sheets(1)
print(sheet.Name)

-- Here we also call the default method
-- We must supply the self parameter
sheets = excel.Sheets
sheet2 = sheets(2)
print(sheet2.Name)

-- Setting values
excel.Sheets(1).Name = "MySheet1"

excel:Quit()
```

This can be very useful when dealing with collections, as commonly they have a default `Item` property.

WARNING: one must be careful not to put the colon when using default methods of LuaCOM objects contained in table or in other LuaCOM objects (see the sample above).

Generic LuaCOM objects

To read or write properties in generic LuaCOM objects, it's necessary access them as method calls with the right prefix (`get/set`). The simpler semantic of table field access does not work here.

```
obj_ttyp = luacom.CreateObject("Some.TypedObject")
obj_untyp = luacom.CreateObject("Untyped.Object")

-- property read (get)
a = obj_ttyp.Value
b = obj_untyp:getValue()
```

```
-- property write (set)
obj.typ = a + 1
obj_untyp:setValue(b + 1)
```

Property Access in Lua

When implementing a COM interface in Lua, LuaCOM also supports the concept of property and of indexed properties. LuaCOM translate property reads and writes to table field accesses:

```
interface = {}

interface.Test = 1
interface.TestIndex = {2,3}

obj = luacom.ImplInterface(interface, "TEST.Test", "ITest")

-- must print "1"
print(obj.Test)

-- must print nil (if there is no member named Test2)
print(obj.Test2)

-- this writes the filed Test
obj.Test = 1

-- Indexed property read. Must return 3 (remember that
-- indexed tables start at 1 in Lua)
i = obj:TestIndex(2)

-- Sets the indexed field
obj:setTestIndex(2,4)

-- Now must return 4
i = obj:TestIndex(2)
```

3.3.3 Connection Points: handling events

The *connection points* are part of a standard ActiveX mechanism whose primary objective is to allow the ActiveX object to notify its owner of any kind of events. The connection point works as an “event sink”, where events and notifications go through.

To establish a connection using LuaCOM, the owner of the ActiveX object must create a table to implement the connection interface, whose description is provided by the ActiveX object (this interface is called a *source* interface) and then call the API method `Connect`, passing as arguments the LuaCOM object for the ActiveX object and the implementation table. Doing this, LuaCOM will automatically find the default source interface, create a LuaCOM object implemented by the supplied table and then connect this object to the ActiveX object. Here follows a sample:

```

-- Creates the COM object
--
calendar = luacom.CreateObject("MSCAL.Calendar")

if calendar == nil then
    os.exit(1)
end

-- Creates implementation table
--
calendar_events = {}

function calendar_events:AfterUpdate()
    print("Calendar updated!")
end

-- Connects object and table
--
res = luacom.Connect(calendar, calendar_events)

if res == nil then
    exit(1)
end

-- This should trigger the AfterUpdate event
--
calendar:NextMonth()

```

It's also possible to separately create a LuaCOM object implementing the connection point source interface and then connect it to the object using `AddConnection`.

```

-- Instances the COM object
--
calendar = luacom.CreateObject("MSCAL.Calendar")

if calendar == nil then
    print("Error instantiating calendar")
    os.exit(1)
end

-- Creates implementation table
--
calendar_events = {}

```

```

function calendar_events:AfterUpdate()
    print("Calendar updated!")
end

-- Creates LuaCOM object implemented by calendar_events
--
event_handler = luacom.ImplInterface(calendar_events,
    "MSCAL.Calendar",
    "DCalendarEvents")

if event_handler == nil then
    print("Error implementing DCalendarEvents")
    exit(1)
end

-- Connects both objects
--
luacom.addConnection(calendar, event_handler)

-- This should trigger the AfterUpdate event
--
calendar:NextMonth()

-- This disconnects the connection point established
--
luacom.releaseConnection(calendar)

-- This should NOT trigger the AfterUpdate event
--
calendar:NextMonth()

```

Message loop To receive events it's necessary to have a message loop in the thread that owns the object used to make the connection, as COM deals with multiple method calls serializing them in a message queue created during COM initialization. Without a message loop, the objects implemented on the client side, that is, with LuaCOM, won't ever receive method calls from the server side, that is, the COM objects used through LuaCOM.

3.3.4 Parameter Passing

LuaCOM has some policies concerning parameter passing. They specify how LuaCOM will translate COM parameter lists to Lua and vice-versa. There are two different situations to which these policies apply: calling a method of a COM object from Lua and calling a Lua function from COM. The main question here is how to deal with the different types of parameters supported by COM ("in" parameters, "out" parameters, "in-out" parameters, "optional" parameters and "defaultvalue" parameters). There is also a special policy concerning generic LuaCOM objects.

Calling COM from Lua

This situation happens when accessing a property or calling a method of a COM object through the LuaCOM object. Here follows a sample:

```
word = luacom.GetObject("Word.Application")

-- Here we are calling the "Move" method of the Application object of
-- a running instance of Microsoft(R) Word(R)
word:Move(100,100)
```

In this situation, there are two steps in the parameter passing process:

1. convert Lua parameters to COM (this will be called the “lua2com” situation);
2. convert COM’s return value *and* output values back to Lua (this will be called the “com2lua” situation).

lua2com situation The translation is done based on the type information of the method (or property); it’s done following the order the parameters appear in the type information of the method. The Lua parameters are used in the same order. For each parameter there are three possibilities:

The parameter is an “in” parameter LuaCOM gets the first Lua parameter not yet converted and converts it to COM using LuaCOM type conversion engine.

The parameter is an “out” parameter LuaCOM ignores this parameter, as it will only be filled by the called method. That is, the “out” parameters SHOULD NOT appear in the Lua parameter list.

The parameter is an “in-out” parameter LuaCOM does the same as for “in” parameters.

When the caller of the method wants to omit a parameter, it must pass the `nil` value; LuaCOM then proceeds accordingly, informing the called method about the omission of the parameter. If the parameter has a default value, it is used instead. Notice that LuaCOM does not complain when one omits non-optional parameters. In fact, LuaCOM ignores the fact that a parameter is or isn’t optional. It leaves the responsibility for checking this to the implementation of the called method.

com2lua situation When the called method finishes, LuaCOM translates the return value and the output values (that is, the values of the “out” and “in-out” parameters) to Lua return values. That is, the method return value is returned to the Lua code as the first return value; the output values are returned in the order they appear in the parameter list (notice that here we use the Lua feature of multiple return values). If the method does not have return values, that is, is a “void” method, the return values will be the output values. If there are no output values either, then there will be no return values.

The called method can omit the return value or the output values; LuaCOM then will return `nil` for each omitted value.

To illustrate these concepts, here follows a sample of these situations. First, we show an excerpt of an ODL file describing a method of a COM object:


```

HRESULT TestShort(
    [in] short p1, // an "in" parameter
    [out] short* p2, // an "out" parameter
    [in,out] short* p3, // an "in-out" parameter
    [out,retval] short* retval); // the return value

```

Now follows a sample of what happens when calling the method:

```

-- assume that "com" is a LuaCOM object

-- Here we set p1 = 1, p3 = 2 and leave p2 uninitialized
-- When the method returns, r1 = retval and r2 = p2 and r3 = p3
r1, r2, r3 = com:TestShort(1,2)

-- WRONG! There are only two in/in-out parameters! Out parameters
-- are ignored in the lua2com parameter translation
r1, r2, r3 = com:TestShort(1,2,3) -- WRONG!

-- Here p1 = 1, p2 is uninitialized and p3 is omitted.
r1, r2, r3 = com:TestShort(1)

-- Here we ignore the output value p3
r1,r2 = com:TestShort(1)

-- Here we ignore all output values (including the return value)
com:TestShort(1,2)

```

Generic LuaCOM objects When dealing with generic LuaCOM objects, the binding adopts a different policy: all Lua parameters are converted to COM ones as “in-out” parameters. LuaCOM assumes that these methods always return a value; if the called method does not return anything, LuaCOM pushes a `nil` value³. As all parameters are set as “in-out”, all of them will be returned back to Lua, modified or not by the called method.

Calling Lua from COM

This situation happens when one implements a COM `dispinterface` in Lua. The ActiveX binding has to translate the COM method calls to Lua function calls. The policy here concerning parameter list translation is the same as the one above, just exchanging “Lua” for “COM” and vice-versa. That is, all “in” and “in-out” COM parameters are translated to parameters to the Lua function call (the output parameters are ignored). When the call finishes, the first return value is translated as the return value of the COM method and the other return values are translated as the “in-out” and “out” values,

³This feature allows a clear distinction between the return value and the in-out parameters, as all parameters will end up being returned.

following the order they appear in the method's type information. Continuing the previous example, here we show the implementation of a method callable from COM:

```
implementation = {}

-- This method receives TWO in/in-out parameters
function implementation:TestShort(p1, p2)
    -- the first one is the retval, the second the first out param
    -- the third the second out param (in fact, an in-out param)
    return p1+p2, p1-p2, p1*p2
end

-- Implements an interface
obj = luacom.ImplInterface(implementation, "TEST.Test", ITest)

-- calls the function implementation:TestShort via COM
r1, r2, r3 = obj:TestShort(1,2)
```

3.3.5 Exception Handling

When a run time error occurs when using LuaCOM's methods or objects, there are two possible actions LuaCOM can take:

- to signal the error using `lua_error`;
- ignore the error, just doing nothing or returning some kind of error value.

The run time errors can be divided into three types:

- errors inside API calls, like `CreateObject`;
- errors when using LuaCOM objects (COM method calls);
- errors inside COM objects implemented in Lua.

The third type of error is always translated into a COM exception returned to the server. To ease debugging, these errors are also logged (if the logging facility has been activated), as the server can silently ignore these exceptions, specially in events.

The behaviour of LuaCOM for the other two types can be customized. There is a table called `config` inside the LuaCOM table. This table holds three fields related to error handling:

`abort_on_API_error` if false, LuaCOM silently fails on errors inside API calls. This is NOT true for errors caused by supplying bad parameters: these always generate calls to `lua_error`. The default value for this field is *false*.

`abort_on_error` if false, errors inside method calls and property accesses are also ignored, possibly return `nil` where a return value is expected. The default value for this field is *true*.

last_error every time a run time error occurs LuaCOM sets this field with the text describing the error. This field can be used to check if some operation failed; just remember to set it to `nil` before the operation of interest.

All errors are also logged. Notice that some of the logged exceptions are not really errors: they are side-effects of the extensive use of exception handling inside LuaCOM code.

3.4 Type Conversion

LuaCOM is responsible for converting values from COM to Lua and vice versa. Most of the types can be mapped from COM to Lua and vice versa without trouble. But there are some types for which the mapping is not obvious. LuaCOM then uses some predefined rules to do the type conversion. These rules must be known to avoid misinterpretation of the conversion results and to avoid errors.

3.4.1 Boolean values

Lua 5 LuaCOM uses the boolean values `true` and `false`, but does not work with the older convention (`nil` and `non-nil`; see paragraph below).

Lua 4 This version of Lua uses the `nil` value as `false` and `non-nil` values as `true`. As LuaCOM gives a special meaning for `nil` values in the parameter list, it can't use Lua convention for `true` and `false` values; instead, LuaCOM uses the C convention: the `true` value is a number different from zero and the `false` value is the number zero. Here follows a sample:

```
-- This function alters the state of the of the window.  
-- state is a Lua boolean value  
-- window is a LuaCOM object
```

```
function showWindow(window, state)
```

```
    if state then  
        window.Visible = 1  
  
        -- this has the same result  
        window.Visible = -10  
    else  
        window.Visible = 0  
    end
```

```
end
```

```
-- Shows window  
showWindow(window, 1)
```

```
-- Hides window  
showWindow(window, nil)
```

3.4.2 Pointers to IDispatch and LuaCOM objects

A pointer to IDispatch is converted to a LuaCOMObject whose implementation is provided by this pointer. A LuaCOMObject is converted to COM simply passing its interface implementation to COM.

3.4.3 Pointers to IUnknown

LuaCOM just allows passing and receiving IUnknown pointers; it does not operate on them. They are converted from/to userdatas with a specific metatable.

3.4.4 Arrays and Tables

LuaCOM converts Lua tables to SAFEARRAY's and vice-versa. To be converted, Lua tables must be "array-like", that is, all of its elements must be or "scalars" or tables of the same length. These tables must also be "array-like". Here are some samples of how is this conversion done:

Lua table	Safe Array
<code>table = {"name", "phone"}</code>	<code>["name" "phone"]</code>
<code>table = {{1,2},{4,9}}</code>	<code>[1 2 4 9]</code>

3.4.5 CURRENCY type

The CURRENCY values are converted to Lua as numbers. When converting a value to COM where a CURRENCY is expected, LuaCOM accepts both numbers and strings formatted using the current locale for currency values. Notice that this is highly dependent on the configuration and LuaCOM just uses the VARIANT conversion functions.

3.4.6 DATE type

When converting from COM to Lua, the DATE values are transformed in strings formatted according to the current locale. The converse is true: LuaCOM converts strings formatted according to the current locale to DATE values.

3.4.7 Error Handling

When LuaCOM cannot convert a value from or to COM it issues an exception, that may be translated to a lua_error or to a COM exception, depending on who is the one being called.

3.5 Other Objects

LuaCOM deals with other objects besides COM Automation ones. Here we describe them briefly.

3.5.1 The Enumerator Object

This object is a proxy for a COM object that implements the IEnumVARIANT interface. It translates the calls made to fields of the table to method calls using that interface. Enumerators arise often when dealing with collections. To obtain an enumerator for a collection, use the Lua API method `GetEnumerator`. Example:

```
--
-- Sample use of enumerators
--

-- Gets an instance
word = luacom.GetObject("Word.Application")

-- Gets an enumerator for the Documents collection
docs_enum = luacom.GetEnumerator(word.Documents)

-- Prints the names of all open documents
doc = docs_enum:Next()

while doc do
    print(doc.Name)
    doc = docs_enum:Next()
end
```

The Extended Lua API method `pairs` allows the traversal of the enumeration using Lua's `for` statement. The sample above can be rewritten this way:

```
--
-- Sample use of enumerators
--

-- Gets an instance
word = luacom.GetObject("Word.Application")

-- Prints the names of all open documents
for index, doc in luacomE.pairs(word.Documents) do
    print(doc.Name)
end
```

3.5.2 The Connection Point Container Object

This object allows a COM object implemented using LuaCOM to send events to its client. It's used primarily when implementing COM object in Lua, so see chapter 4 for more information.

3.5.3 The Typelib and Typeinfo Objects

These objects allow the navigation through the type descriptions of a LuaCOM object or of a type library. They are proxies for the interfaces `ITypelib` and `ITypeInfo`, although not all methods are available. For more information, see sections 6.5 and 6.6.

Chapter 4

Implementing COM objects in Lua

4.1 Introduction

With LuaCOM it is possible to implement full-fledged COM objects using Lua. Here we understand a COM object as a composite of these parts:

- a server, which implements one or more COM objects;
- registry information, which associates a CLSID (Class ID) to a triple *server – type library – default interface*;
- a ProgID (Programmatic Identifier) which is a name associated to a CLSID;
- a type library containing a CoClass element.

The registry information maps a ProgID to a CLSID, which is, in turn, mapped to a server. The type information describes the component, that is, which interfaces it exposes and what is the default interface.

LuaCOM simplifies these tasks providing some helper functions to deal with registration and instantiation of COM servers. By now LuaCOM supports only EXE servers, although we do not see any problem in extending it to support DLL servers as well.

4.2 Is it really useful?

Some might argue that it would be better to implement COM object in languages like C++ or Visual Basic[®]. That's true in many situations, and false in several others. First, dealing with COM is not easy and LuaCOM hides most its complexities; besides that, there is another compelling reason for using LuaCOM at least in some situations: the semantics of Lua tables and the way LuaCOM is implemented allows one to do some neat things:

- to expose as a COM object any object that can be accessed via Lua through a table. These might be CORBA objects, C++ objects, C structures, Lua code etc. Using this feature, a legacy application or library may be “upgraded” to COM world with little extra work;
- to use COM objects anywhere a Lua table is expected. For example, a COM object might be “exported” as a CORBA object, accessible through a network;

- to add and to redefine methods of an instance of a COM object. This might be very useful in the preceding situations: an object of interest might be incremented and then exported to another client.

Of course all this flexibility comes at some cost, primarily performance. Anyway, depending on the application, the performance drawback might be negligible.

LuaCOM does not solve all problems: there is still the need of a type library, which must be built using third party tools.

4.3 Terminology

To avoid misunderstandings, here we'll supply the meaning we give to some terms used in this chapter. We don't provide formal definitions: we just want to ease the understanding of some concepts. To better understand these concepts, see COM's documentation.

Component a piece of software with some functionality that can be used by other components. It's composed by a set of objects that implement this functionality.

Component Object an object through which all the functionality of a component can be accessed, including its other objects. This object may have many interfaces.

Application Object A component object with a interface that comprises all the top-level functionality of a component; the client does not need to use other interfaces of the component object. This concept simplifies the understanding of a component, as it puts all its functionalities in an hierarchical manner (an application object together with its sub-objects, which can only be accessed through methods and properties of the application object).

COM server Some piece of code that implements one or more component objects. A COM server must tell the other applications and components which component objects it makes available. It does so *exposing* them.

CoClass A type library describing a component should have a CoClass entry, specifying some information about the component:

- a name, differentiating one CoClass from others in the same type library;
- its CLSID, the unique identifier that distinguishes this component from all others;
- the interfaces of the component object, telling which one is the default. In a typical situation, only one interface will be supplied; thus the component object could be called an Application object for that component;
- the source interface, that is, the interface the component uses to send events to the client. This interface is not implemented by the component: it just *uses* objects that implement this interface.

Lua Application Object It's the Lua table used to implement the Application Object.

4.4 Building a LuaCOM COM server

There are some steps to build a COM server using LuaCOM:

1. specify the component;
2. identify what is going to be exported: Lua application object and its sub-objects;
3. build a type library for the component;
4. define the registration information for the component;
5. register the Component object;
6. implement and expose the COM objects;
7. add COM initialization and termination code.

4.4.1 Specify the component

This is the first step: to define what functionality the component will expose. This functionality is represented by an hierarchy of objects, rooted in the Application object. Each of these objects should implement an interface.

Example Suppose we have a Lua library that implements the access of databases contained in a specific DBMS. This library has three types of objects: databases, queries and records. In COM world, this could be represented by an Application object that opens databases and returns a Database Object. A Database object has, among others, a Query method. This method receives a SQL statement and returns a Query object. The Query object is a collection, which can be iterated using the parameterized property Records, which returns an object of type Record.

4.4.2 Objects to be exported

The objects to be exported are those belonging to the hierarchy rooted in the Application object. In Lua world, objects are ordinarily represented as tables or userdata. So it's necessary to identify (or to implement) the Lua tables used to implement the objects to be exported.

4.4.3 Building the type library

The type library should contain entries for all the interfaces of exported objects and an entry for the CoClass, specifying the interface of the Application object and the interface used to send events.

The most common way to build a type library is to write an IDL describing the type library and then use an IDL compiler, such as Microsoft's[©] MIDL. Notice that all the interfaces must be dispinterfaces, that is, must inherit from `IDispatch`, and must have the flag `oleautomation`.

4.4.4 Registration Information

Here we must specify the information that is used by COM to locate the component. See documentation of `RegisterObject`.

4.4.5 Registering the Component Object

Before being accessed by other applications, the component object must be registered in the system registry. This can be done with the method `RegisterObject`. This task can be simplified using the function `luaCOM_detectAutomation`; using this function the registration of the component can be done just running the server with the `/Register` command-line switch.

4.4.6 Implementing and Exposing the Component

Here we're dealing with COM objects implemented in Lua. Typically the COM server will call a Lua function (like `StartAutomation`) to do this task.

There are two different situations, which one demands different actions:

Implementing the Application Object Here we must use the LuaCOM method `NewObject` to create a COM object and bind it to the table of the Lua Application Object. Then this object must be made available to other applications through `ExposeObject`.

Implementing other objects The other objects of the component are obtained via the Lua Application Object as return values of functions or as values stored in the fields of the Lua Application Object (that is, via property access). These object should be implemented using `ImplInterface`. They can be implemented in the initialization (and then be stored somewhere) or can be implemented on-demand (that is, each time a COM object should be return, a call to `ImplInterface` is made).

Notice that the fields of the Lua table used to implement COM component will only be accessible if they are present in the type library. If not, they are invisible to COM.

4.4.7 Initialization and Termination

Initialization

The COM server must call the COM initialization functions (`OleInitialize` or `CoInitialize`) before LuaCOM is started. Other initialization task is the implementation and exposition of the COM objects. This task can be greatly simplified using the C/C++ LuaCOM API function `luaCOM_detectAutomation`.

Termination

The COM server must call (in Lua) `RevokeObject` for each exposed object. Then it must call the COM termination functions AFTER `lua_close` has been called; otherwise fatal errors may occur.

4.5 Running the COM server

A COM server built following the preceding guidelines can be used as any other COM object, that is, using `CoCreateInstance`, `CreateObject` or something like these.

4.6 Generating Events

The method `NewObject` returns a connection point container object. This object allows the component to send events to its clients just calling methods on this object, passing the expected parameters. Return values are not allowed yet. Example:

```
-- Initializes server
function StartAutomation()

    -- creates and exposes COM proxy application object
    COMAppObject, events = luacom.NewObject(implementation_table, "My.Application")

    cookie = luacom_ExposeObject(COMAppObject)
end

function application:ReDraw()

    -- redraws the window
    application:UpdateScreen()

    -- Notifies client using the connection point container object
    events:redraw()
end
```

Chapter 5

Release Information

Here is provided miscellaneous information specific to the current version of LuaCOM. Here are recorded the current limitations of LuaCOM, its known bugs, the history of modifications since the former version, technical details etc.

5.1 Limitations

Here are listed the current limitations of LuaCOM, as of the current version, and information about future relaxation of this restrictions.

- LuaCOM currently supports only exposes COM objects as “single use” objects. That might be circumvented by exposing many times the same object. This restriction might be removed under request;
- the implementation of DLL server via LuaCOM isn’t supported; this may be implemented in the next release;
- there is no “UnRegisterObject” method yet. Objects registered with RegisterObject must be removed from the registry manually (or using another tool); this is due to the next release;
- LuaCOM doesn’t support COM methods with variable number of parameters. This could be circumvented passing the optional parameters inside a table, but this hasn’t been tested. This may be implemented under request;
- there isn’t support for converting tables that are not “array-like”. This may be relaxed in a future version, depending on the feasibility;
- LuaCOM only allows one connection point for each ActiveX object. This limitation may be relaxed in future versions;
- LuaCOM doesn’t provide access to COM interfaces that doesn’t inherit from IDispatch interface. That is, only Automation Objects are supported. This restriction is due to the late-binding feature provided by LuaCOM. It’s possible to provide access to these COM interfaces via a “proxy” Automation Object, which translate calls made through automation to vtable (early-binding) calls. It’s also possible to implement this “proxy” directly using LuaCOM C/C++ API, but this hasn’t been tested nor tried;

5.2 Known bugs

Here are recorded the known bugs present in LuaCOM. If any other bugs are found, please report them through LuaCOM's home page.

- LuaCOM only implements late-bound interfaces, but accepts a `QueryInterface` for early-bound ones. This erroneous behavior is due to the way a VB client sends events to the server. See subsection 5.4.5;
- when a table of LuaCOM objects (that is, a `SAFEARRAY` of `IDispatch` pointers) is passed as a parameter to a COM object, these LuaCOM objects might not be disposed automatically and may leak;
- when a COM object implemented in Lua is called from VBScript, the “in-out” parameters of type `SAFEARRAY` cannot be modified. If they are, VBScript will complain with a COM error.

5.3 Future Enhancements

Besides the enhancements listed in the sections 5.1 and 5.2, there are other planned enhancements:

- to improve the overall performance of LuaCOM;
- type-conversion “metamethod”, allowing the customization of the type conversion mechanism;
- dynamic creation of type libraries;
- better support for creating full-fledged COM objects using Lua.

5.4 Important issues about LuaCOM

LuaCOM is very similar to using other Automation-enabled languages or environments (Visual Basic©, VBA, VBScript©, pycom etc). Nevertheless, there are some subtle differences that might confuse the programmer: different syntax, unexpected behavior etc. To ease the task of the LuaCOM user, we grouped the information related to these issues here.

5.4.1 Problems instantiating COM objects

Some COM objects can rest at in-process servers (implemented in DLL's) and at local servers (implemented as separated processes). COM gives preference to in-process servers, as they are faster. Nevertheless, some applications may not work with LuaCOM when working as in-process servers. One should instance the COM object supplying an additional flag forcing the use of local servers. See documentation for API function `CreateObject`.

5.4.2 Releasing COM objects from memory

In a normal scenario, an out-of-process COM server should terminate when all references to its objects are released. This may be important, as the creation of new instances might depend on the absence of a running one. LuaCOM integrates the standard COM mechanism of reference counting with Lua's garbage collection. This works fine in most situations, but there are some situations which demand a more careful analysis:

- to *immediately* terminate the server process, it's necessary to eliminate all references in Lua to the COM objects residing in this process and then force a garbage-collection cycle;
- sometimes a reference to a COM object may be stored by mistake to a global variable and then forgot there. This may prevent the server process to exit even when a method like "Quit" is called. To avoid this problem, one might group all to references to a COM object and its sub-objects in a single table to avoid "lost" references.

For more information, see section 3.2.1.

5.4.3 Receiving events

When one wishes to receive events and notifications from a COM object, a connection must be established using connection points. But that is not enough: the client application must have a message loop running to get these notifications. For more information, see section 3.3.3.

5.4.4 Extensible Interfaces

Some objects that have type information describing their interface (methods, properties, types of parameters etc), may add new methods and properties at runtime. This means that these methods and properties can only be accessed using the same mechanism LuaCOM uses for Generic COM object. This have some implications:

- when accessing properties, it's mandatory to access them as methods and to use the `set` prefix to alter their values. If an object `foo` has a property `color` not present in the type information, it can only be accessed through `foo:color()` (read access) or `foo:setcolor()` (write access);
- when calling methods, all parameters are treated as in-out. This means that, beyond the return value, a call to a method of this type will return all the parameters back, whether or not modified by the callee. Anyway, one can ignore these values simply not assigning them to a variable, e.g. `x = foo:method(a, b)` will ignore the values of `a` and `b`, also returned by the call.

COM objects related to WMI have this behavior. For more information, see section 4.

5.4.5 Visual Basic© issue

A COM server implemented with LuaCOM can be used in VB with no trouble:

```
Public lc as Object

Set lc = CreateObject("MyCOMObject.InLuaCOM")

lc.showWindow

b = lc.getData(3)

lc.Quit
```

But if one wants to receive events generated by a COM object implemented using LuaCOM, then it's necessary to use VB's `Public WithEvents`:

```
Public WithEvents obj as MyCOMObject.Application

Set obj = CreateObject("MyCOMObject.Application")

Private Sub obj_genericEvent()
    ' Put your event code here
End Sub
```

Here there is a problem: when VB assigns the result of `CreateObject` to `obj` variable, it tries to get an early bound interface (as far as I know, VB only uses late-bound interfaces with variables of type `Object`). LuaCOM does not work with early-bound interfaces (known as `vtable`). If you call any method using the `obj` variable, VB will throw an exception.

The solution we adopted was to accept a `QueryInterface` for an early-bound interface (thus allowing the use of `Public WithEvents`). Then the client *must* do a "typecast" to use correctly the COM object:

```
Public WithEvents obj_dummy as MyCOMObject.Application
Public obj as Object

Set obj_dummy = CreateObject("MyCOMObject.Application")
Set obj = obj_dummy
```

This way the client may call methods of the COM object using the `obj` variable.

5.5 History

Version 1.2

- Now 1-based arrays are correctly converted by LuaCOM;
- UNICODE strings are correctly converted from/to ANSI ones by LuaCOM;
- byte arrays are now converted from/to strings with embedded zeros;
- LuaCOM now has a limited support for loading and browsing type information and type libraries. This includes the ability to import type library constants (enum's) as Lua globals and the ability to open the help information associated with a component;
- objects implementing `IEnumVARIANT` interface are now supported. This means that collections can be used in LuaCOM in a similar way as they are in VBScript©;
- implemented a log mechanism to simplify debugging;
- LuaCOM now handles correctly COM calls with named parameters¹. This caused problems when receiving Microsoft Excel© events;

¹Notice that LuaCOM does not implement named parameters; it just takes them when called from a COM client and puts them.

- now it's possible to specify the context used to create an instance of a COM object (whether it should be created as a local server or as an in-process server);
- non-ANSI code removed;
- when faced with an `IUnknown` pointer, LuaCOM now queries it for `IDispatch` or `IEnumVARIANT` interfaces, returning a LuaCOM object instead of an `IUnknown` pointer;
- improved error-handling: now LuaCOM allows the customization of the actions to be taken when errors occur;
- LuaCOM now supports the concept of default method: when one uses a reference to a LuaCOM object as a function, LuaCOM does the function call using the default method of that object;
- part of the LuaAPI of LuaCOM now is going to be implemented in Lua 5. This is going to ease the addition of new features and avoid cramming the library. Nevertheless, this will not impact those who use the binary release, as they carry the Lua code precompiled;
- `luacom.GetObject` now supports the use of monikers. Among other thing, this makes possible to use WMI and to open document files directly, e.g. `luacom.GetObject("myfile.xls");`
- `luacom.CreateObject` and `luacom.GetObject` now make an attempt to initialize the COM object via `IPersistStreamInit`. Some objects refuse to work without this step.

Version 1.1

- LuaCOM is now compatible with Lua 4 and Lua 5. It's just a matter of linking with the right library;
- when used with Lua 5, LuaCOM uses booleans to better match the Automation types;
- all functions of LuaCOM's Lua API are now grouped together in a single table called `luacom`, although they are still accessible globally as `luacom_<function>` in the Lua 4 version of the library;
- now it's possible to create instances of Microsoft© Office© applications (Excel©, Powerpoint© etc.). It was only possible to use them via `GetObject`; now you can create a new instance of these applications using `luacom.CreateObject`;
- when compiled with the `NDEBUG` flag, LuaCOM does not use any kind of terminal output anymore (`printf`, `cout` etc). This could break some applications.

Version 1.0

- property access modified: now parameterized properties must be accessed as functions using a prefix to differentiate property read and write. If the prefix is omitted, a property get is assumed;
- syntax "`obj.Property(param)`" is no longer supported. A colon – ":" – must be used: "`obj:Property(param)`";
- better support for implementation of COM objects, including registration and event generation;

- Type conversion engine rewritten. Now it adheres more firmly to the types specified in the type libraries;
- binding rewritten to better support “out” and “in-out” parameters and to adhere more strictly to the recommended memory allocation policies for COM;
- COM objects without type information are now supported.

Version 0.9.2

- removal of LUACOM.TRUE and LUACOM.FALSE constants; now booleans follow the same convention of the C language;
- memory and interface leaks fixed;
- some functions of the API have slightly different names;
- changes in memory allocation policy, to follow more strictly practices recommended in COM documentation;
- parameter passing policies changed;
- added limited support for IUnknown pointers;
- changes in type conversion;
- added limited support for implementing and registering COM objects in Lua

Version 0.9.1

- conversion to Lua 4;
- better handling of different kinds of type information (e.g. now can access Microsoft Internet Explorer© object);
- now handles more gracefully exceptions and errors;
- added support for optional parameters with default values;
- LuaCOM does not initialize COM libraries anymore; this is left to the user;
- more stringent behavior about the syntax of method calls and property access (methods with “:” and properties with “.”).

Chapter 6

Reference

6.1 The C/C++ API

luacom_open

Prototype

```
void luacom_open(lua_State* L);
```

Description

This function initializes the LuaCOM library, creates the global `luacom` table and fills it with LuaCOM methods in the given Lua state. Notice that it's necessary to initialize COM before, using `OleInitialize` or `CoInitialize` or something like that.

Sample

```
int main()
{
    lua_State *L = lua_open(0);

    OleInitialize(NULL);

    luacom_open(L);

    .
    .
    .
}
```

luacom_close

Prototype

```
void luacom_close(lua_State* L);
```

Description

This function is intended to clean up the data structures associated with LuaCOM in a specific Lua state (L). Currently, it does nothing, but in future releases it will do. So, do not remove from your code! It must be also called before the COM termination functions (OleUninitialize and CoInitialize) and before lua_close.

Sample

```
int main()
{
    lua_State *L = lua_open(0);

    OleInitialize(NULL);

    luacom_open(L);

    .
    .
    .

    luacom_close(L);

    lua_close(L);

    OleUninitialize();
}
```

luacom_detectAutomation

Prototype

```
int luacom_detectAutomation(lua_State *L, int argc, char *argv[]);
```

Description

This function gets from the top of the Lua stack a table which should hold two fields named “StartAutomation” and “Register” (these fields should contain functions that implement these actions). Then it searches the command line (provided argc and argv) for the switches “/Automation” or “/Register”. If one of these switches is found, it then calls the corresponding function in the Lua table. Finally it returns a value telling what happened, so the caller function may change its course of action (if needed).

This function is simply a helper for those implementing Automation servers using LuaCOM. Most of the work should be done by the Lua code, using the methods RegisterObject, NewObject, and ExposeObject.

Sample

```
/*
 * com_object.cpp
 *
 * This sample C++ code initializes the libraries and
 * the COM engine to export a COM object implemented in Lua
 */

#include <ole2.h>

// libraries
extern "C"
{
#include <lua.h>
#include <lualib.h>
}

#include <luacom.h>

int main (int argc, char *argv[])
{
    int a = 0;

    CoInitialize(NULL);

    IupOpen();

    lua_State *L = lua_open(0);

    lua_baselibopen (L);
    lua_strlibopen(L);
    lua_iolibopen(L);

    luacom_open(L);

    lua_dofile(L, "implementation.lua");

    // Pushes the table containing the functions
    // responsible for the initialization of the
    // COM object

    lua_getglobal(L, "COM");
}
```

```

// detects whether the program was invoked for Automation,
// registration or none of that

int result = luacom_detectAutomation(L, argc, argv);

switch(result)
{
case LUACOM_AUTOMATION:
    // runs the message loop, as all the needed initialization
    // has already been performed
    MessageLoop();
    break;

case LUACOM_NOAUTOMATION:
    // This only works as a COM server
    printf("Error. This is a COM server\n");
    break;

case LUACOM_REGISTER:
    // Notifies that the COM object has been
    // registered
    printf("COM object successfully registered.");
    break;

case LUACOM_AUTOMATION_ERROR:
    // detectAutomation found /Automation or /Register but
    // the initialization Lua functions returned some error
    printf("Error starting Automation");
    break;
}

luacom_close(L);
lua_close(L);

CoUninitialize();

return 0;
}

-----

-- implementation.lua
--
-- This is a sample implementation of a COM server in Lua
--
-- This is the implementation of the COM object

```

```

TestObj = {}

function TestObj:showWindow()
    dialog.show()
end

function TestObj:hideWindow()
    dialog.hide()
end

-- Here we create and populate the table to
-- be used with detectAutomation

COM = {}

-- This functions creates the COM object to be
-- exported and exposes it.
function COM:StartAutomation()

    -- creates the object using its default interface

    COMAppObject, events, e = luacom.NewObject(TestObj, "TESTE.Teste")

    -- This error will be caught by detectAutomation
    if COMAppObject == nil then
        error("NewObject failed: "..e)
    end

    -- Exposes the object
    cookie = luacom.ExposeObject(COMAppObject)
    if cookie == nil then
        error("ExposeObject failed!")
    end

end

end

function COM:Register()

    -- fills table with registration information
    local reginfo = {}
    reginfo.VersionIndependentProgID = "TESTE.Teste"

```

```

reginfo.ProgID = reginfo.VersionIndependentProgID.."1"
reginfo.TypeLib = "teste.tlb"
reginfo.CoClass = "Teste"
reginfo.ComponentName = "Test Component"
reginfo.Arguments = "/Automation"

-- stores component information in the registry
local res = luacom.RegisterObject(reginfo)
if res == nil then
    error("RegisterObject failed!")
end
end
end

```

luacom IDispatch2LuaCOM

Prototype

```
int luacom_IDispatch2LuaCOM(lua_State *L, void *pdisp_arg);
```

Description

This functions takes a pointer to IDispatch, creates a LuaCOM object for it and pushes it in the Lua stack. This function is useful when one gets an interface for a COM object from C/C++ code and wants to use it in Lua.

Sample

```

void CreateAndExport(lua_State* L)
{
    // Creates the object
    IUnknown *obj = CreateObj();

    // Gets the IDispatch
    IDispatch* pdisp = NULL;
    QueryInterface(IID_IDISPATCH, &pdisp);

    // pushes onto lua stack
    luacom_IDispatch2LuaCOM(L, (void *) pdisp);
}

```

6.2 The Lua Standard API

CreateObject

Use

```
luacom_obj = luacom.CreateObject(ID, creation_context, untyped)
```

Description

This method finds the Class ID referenced by the ID parameter and creates an instance of the object with this Class ID. If there is any problem (ProgID not found, error instantiating object), the method returns nil.

Parameters

Parameter	Type
ProgID	String

Return Values

Return Item	Possible Values
luacom_obj	LuaCOM object nil

Sample

```
inet_obj = luacom.CreateObject("InetCtls.Inet")

if inet_obj == nil then
    print("Error! Object could not be created!")
end
```

Connect

Use

```
implemented_obj = luacom.Connect(luacom_obj, implementation_table)
```

Description

This method finds the default source interface of the object `luacom_obj`, creates an instance of this interface whose implementation is given by `implementation_table` and creates a connection point between the `luacom_obj` and the implemented source interface. Any calls made by the `luacom_obj` to the source interface implementation will be translated to Lua calls to member function present in the `implementation_table`. If the method succeeds, the LuaCOM object implemented by `implementation_table` is returned; otherwise, `nil` is returned.

Notice that, to receive events, it's necessary to have a Windows message loop.

Parameters

Parameter	Type
luacom_obj	LuaCOM object
implementation_table	Table or userdata

Return Values

Return Item	Possible Values
implemented_obj	LuaCOM object nil

Sample

```
events_handler = {}  
  
function events_handler:NewValue(new_value)  
    print(new_value)  
end  
  
events_obj = luacom.Connect(luacom_obj, events_handler)
```

ImplInterface

Use

```
implemented_obj = luacom.ImplInterface(impl_table, ProgID, interface_name)
```

Description

This method finds the type library associated with the ProgID and tries to find the type information of an interface called “interface_name”. If it does, then creates an object whose implementation is “impl_table”, that is, any method call or property access on this object is translated to calls or access on the members of the table. Then it makes a LuaCOM object for the implemented interface and returns it. If there are any problems in the process (ProgID not found, interface not found, interface isn't a dispinterface), the method returns nil.

Parameters

Parameter	Type
impl_table	table or userdata
ProgID	string
interface_name	string

Return Values

Return Item	Possible Values
implemented_obj	LuaCOM object nil

Sample

```
myobject = {}

function myobject:MyMethod()
    print("My method!")
end

myobject.Property = "teste"

luacom_obj = luacom.ImplInterface(myobject, "TEST.Test", "ITest")

-- these are done via Lua
myobject:MyMethod()
print(myobject.Property)

-- this call is done through COM
luacom_obj:MyMethod()
print(luacom_obj.Property)
```

ImplInterfaceFromTypelib

Use

```
impl_obj = luacom.ImplInterfaceFromTypelib(
    impl_table,
    typelib_path,
    interface_name,
    coclass_name)
```

Description

This method loads the type library whose file path is “typelib_path” and tries to find the type information of an interface called “interface_name”. If it does, then creates an object whose implementation is “impl_table”, that is, any method call or property access on this object is translated to calls or access on the members of the table. Then it makes a LuaCOM object for the implemented interface and returns it. If there are any problems in the process (ProgID not found, interface not found, interface isn’t a dispinterface), the method returns nil. The “coclass_name” parameter is optional; it is only needed if the resulting LuaCOM object is to be passed to the methods `Connect`, `AddConnection` or `ExposeObject`. This parameter specifies the Component Object class name to which the interface belongs, as one interface may be used in more than one “coclass”.

Parameters

Parameter	Type
impl_table	table or userdata
typelib_path	string
interface_name	string
coclass_name	(optional) string

Return Values

Return Item	Possible Values
implemented_obj	LuaCOM object nil

Sample

```
myobject = {}

function myobject:MyMethod()
    print("My method!")
end

myobject.Property = "teste"

luacom_obj = luacom.ImplInterfaceFromTypelib(myobject, "test.tlb",
"ITest", "Test")

-- these are done via Lua
myobject:MyMethod()
print(myobject.Property)

-- this call is done through COM
luacom_obj:MyMethod()
print(luacom_obj.Property)
```

GetObject

Use

```
luacom_obj = luacom.GetObject(ProgID)
luacom_obj = luacom.GetObject(moniker)
```

Description

This method finds the Class ID referenced by the ProgID parameter and tries to find a running instance of the object having this Class ID. If there is any problem (ProgID not found, object is not running), the method returns nil.

Parameters

Parameter	Type
ProgID	String

Return Values

Return Item	Possible Values
luacom.obj	LuaCOM object nil

Sample

```
excel = luacom.GetObject("Excel.Application")

if excel == nil then
    print("Error! Could not get object!")
end
```

NewObject

Use

```
implemented_obj, events_sink, errmsg = luacom.NewObject(impl_table, ProgID)
```

Description

This method is analogous to `ImplInterface`, doing just a step further: it locates the default interface for the `ProgID` and uses its type information. That is, this method creates a Lua implementation of a COM object's default interface. This is useful when implementing a complete COM object in Lua. It also creates a connection point for sending events to the client application and returns it as the second return value. If there are any problems in the process (`ProgID` not found, default interface is not a `dispinterface` etc), the method returns `nil` twice and returns the error message as the third return value.

To send events to the client application, just call methods of the event sink table returned. The method call will be translated to COM calls to each connection. These calls may contain parameters (as specified in the type information).

Parameters

Parameter	Type
impl_table	table or userdata
ProgID	string

Return Values

Return Item	Possible Values
implemented_obj	LuaCOM object nil
event_sink	event sink table nil
errmsg	error message in the case of failure nil

Sample

```
myobject = {}

function myobject:MyMethod()
    print("My method!")
end

myobject.Property = "teste"

obj, evt, err = luacom.NewObject(myobject, "TEST.Test")

-- these are done via Lua
myobject:MyMethod()
print(myobject.Property)

-- this call is done through COM
luacom_obj:MyMethod()
print(luacom_obj.Property)

-- here we sink events
evt:Event1()
```

ExposeObject

Use

```
cookie = luacom.ExposeObject(luacom_obj)
```

Description

This method creates and registers a *class factory* for `luacom_obj`, so that other running applications can use it. It returns a cookie that must be used to unregister the object. If the method fails, it returns `nil`.

ATTENTION: the object **MUST** be unregistered (using `RevokeObject`) before calling `luacom_close` or `lua_close`, otherwise unhandled exceptions might occur.

Parameters

Parameter	Type
luacom_obj	LuaCOM object

Return Values

Return Item	Possible Values
cookie	number nil

Sample

```
myobject = luacom.NewObject(impl_table, "Word.Application")

cookie = luacom.ExposeObject(myobject)

function end_of_application()
    luacom.RevokeObject(cookie)
end
```

RegisterObject

Use

```
result = luacom.RegisterObject(registration_info)
```

Description

This method creates the necessary registry entries for a COM object, using the information in `registration_info` table. If the component is successfully registered, the method returns a non-nil value.

The `registration_info` table must contain the following fields¹:

VersionIndependentProgID This field must contain a string describing the programmatic identifier for the component, e.g. "MyCompany.MyApplication".

ProgID The same as `VersionIndependentProgID` but with a version number, e.g. "MyCompany.MyApplication.2".

TypeLib The file name of the type library describing the component. This file name should contain a path, if the type library isn't in the same folder of the executable. Samples: `mytypelib.tlb`, `c:\app\test.tlb`, `test.exe\1` (this last one can be used when the type library is bound to the executable as a resource).

CoClass The name of the component class. There must be a `coclass` entry in the type library with the same name or the registration will fail.

¹For a better description of these fields, see COM's documentation.

ComponentName This is the human-readable name of the component.

Arguments This field specifies what arguments will be supplied to the component executable when started via COM. Normally it should contain “/Automation”.

This method is not a generic “registering tool” for COM components, as it assumes the component to be registered is implemented by the running executable during registration.

Parameters

Parameter	Type
registration_info	table with registration information

Return Values

Return Item	Possible Values
result	nil or non-nil value

Sample

```
-- Lua registration code

function RegisterComponent()

    reginfo.VersionIndependentProgID = "TESTE.Teste"

    -- Adds version information
    reginfo.ProgID = reginfo.VersionIndependentProgID.."1"

    reginfo.TypeLib = "teste.tlb"
    reginfo.CoClass = "Teste"
    reginfo.ComponentName = "Test Component"
    reginfo.Arguments = "/Automation"

    local res = luacom.RegisterObject(reginfo)

    return res

end
```

addConnection

Use

```
result = luacom.addConnection(client, server)
```

Description

This method connects two LuaCOM objects, setting the server as an event sink for the client, that is, the client will call methods of the server to notify events (following the COM model). This will only work if the client supports connection points of the server's type. If the method succeeds, it returns 1; otherwise, it returns nil.

Parameters

Parameter	Type
client	LuaCOM object
server	LuaCOM object

Return Values

Return Item	Possible Values
result	number nil

Sample

```
obj = luacom.CreateObject("TEST.Test")

event_sink = {}

function event_sink:KeyPress(keynumber)
    print(keynumber)
end

event_obj = luacom.ImplInterface(
    event_sink, "TEST.Test", "ITestEvents")

result = luacom.addConnection(obj, event_obj)

if result == nil then
    print("Error!")
    exit(1)
end
```

releaseConnection

Use

```
luacom.releaseConnection(client)
```

Description

This method disconnects a LuaCOM object from its event sink.

Parameters

Parameter	Type
client	LuaCOM object

Return Values

There are none.

Sample

```
obj = luacom.CreateObject("TEST.Test")

event_sink = {}

function event_sink:KeyPress(keynumber)
    print(keynumber)
end

event_obj = luacom.ImplInterface(
    event_sink, "TEST.Test", "ITestEvents")

result = luacom.addConnection(obj, event_obj)

if result == nil then
    print("Error!")
    exit(1)
end

.
.
.

luacom.releaseConnection(obj)
```

ProgIDfromCLSID

Use

```
progID = luacom.ProgIDfromCLSID(clsid)
```

Description

This method is a proxy for the Win32 function ProgIDFromCLSID.

Parameters

Parameter	Type
clsid	string

Return Values

Return Item	Possible Values
progID	string nil

Sample

```
progid = luacom.ProgIDfromCLSID("{8E27C92B-1264-101C-8A2F-040224009C02}")  
obj = luacom.CreateObject(progid)
```

CLSIDfromProgID

Use

```
clsid = luacom.CLSIDfromProgID(progID)
```

Description

It's the inverse of ProgIDfromCLSID.

ShowHelp

Use

```
luacom.ShowHelp(luacom_obj)
```

Description

This method tries to locate the `luacom_obj`'s help file in its type information and shows it.

Parameters

Parameter	Type
luacom_obj	LuaCOM object

Return Values

None.

Sample

```
obj = luacom.CreateObject("TEST.Test")

luacom.ShowHelp(obj)
```

GetIUnknown

Use

```
iunknown = luacom.GetIUnknown(luacom_obj)
```

Description

This method returns a userdata holding the IUnknown interface pointer to the COM object behind `luacom_obj`. It's important to notice that Lua does not duplicate userdata: many calls to `GetIUnknown` for the same LuaCOM object will return the same userdata. This means that the reference count for the IUnknown interface will be incremented only once (that is, the first time the userdata is pushed) and will be decremented only when all the references to that userdata go out of scope (that is, when the userdata suffers garbage collection).

One possible use for this method is to check whether two LuaCOM objects reference the same COM object.

Parameters

Parameter	Type
<code>luacom_obj</code>	LuaCOM object

Return Values

Return Item	Possible Values
<code>iunknown</code>	userdata with IUnknown metatable nil

Sample

```
-- Creates two LuaCOM objects for the same COM object
-- (a running instance of Microsoft Word(R) )

word1 = luacom.GetObject("Word.Application")
word2 = luacom.GetObject("Word.Application")

-- These two userdata should be the same
unk1 = luacom.GetIUnknown(word1)
unk2 = luacom.GetIUnknown(word2)
```

```
assert(unk1 == unk2)
```

isMember

Use

```
answer = luacom.isMember(luacom_obj, member_name)
```

Description

This method returns true (that is, different from nil) if there exists a method or a property of the luacom_obj named member_name.

Parameters

Parameter	Type
luacom_obj	LuaCOM object
member_name	string

Return Values

Return Item	Possible Values
answer	nil or non-nil

Sample

```
obj = luacom.CreateObject("MyObject.Test")

if luacom.isMember(obj, "Test") then
    result = obj:Test()
end
```

6.3 Lua Extended API

pairs

GetType

CreateLocalObject

CreateInprocObject

LoadConstants

FillTypeInfo

FillTypeLib

6.4 Enumerator Object

The enumerator object is a proxy for the interface `IEnumVARIANT`. It can be obtained using the API method `GetEnumerator`.

Methods

Next returns the next object in the enumeration or `nil` if the end has been reached.

Skip skips the next object, returning `true` if succeeded or `false` if not.

Reset restarts the enumerator.

Clone returns a new enumerator in the same state.

6.5 Type Library Object

The type library object is a proxy for the interface `ITypeLib`. It can be obtained using the API method `LoadTypeLibrary` or the type information object method `GetTypeLib`.

Methods

GetDocumentation returns a table containing the fields `name`, `helpstring`, `helpcontext` and `helpfile` for the type library.

GetTypeInfoCount returns the number of type descriptions contained in the type library.

GetTypeInfo(n) returns an type information object for the `n`-th type description.

ShowHelp tries to launch the help file associated with the type library (if any).

6.6 Type Information Object

The type information object is a proxy for the interface `TypeInfo`. It can be obtained using the API method `GetTypeInfo` or the type library object method `GetTypeInfo`.

Methods

GetTypeLib returns the containing type library object.

GetFuncDesc(n) returns a table describing the n-th function of the type description. This table contains the following fields: `memid` (dispatch identifier), `invkind` (invoke kind), `Params` (number of parameters), `ParamsOpt` (number of optional parameters), `description`, `helpfile`, `helpcontext`, `name`. Besides that, it stores an array-like table called `parameters` describing each parameter of the function, with these fields: `name`, `type`.

GetVarDesc(n) returns a table describing the n-th variable (or constant) in the type description. This table contains the following fields: `name`, `value` (for constants only).

GetDocumentation returns a table with documentation for the type description, with the fields `name`, `helpstring`, `helpcontext` and `helpfile`.

GetTypeAttr returns a table containing the type attributes for the type description. This table holds the following fields: `GUID`, `typekind`, `Funcs` (number of functions), `Vars` (number of variables or constants) and `ImplTypes`. There is also a `flags` field, containing a table that describes the flags for this type description. This table contains the following boolean fields: `control`, `appobject`, `dispatchable`, `oleautomation`, `cancreate`.

GetImplType(n) For type descriptions of COM classes, this returns the type information object for the n-th interface of the COM class.

GetImplTypeFlags(n) For type descriptions of COM classes, this returns a table containing the implementation flags for the n-th interface belonging to the COM class. This table holds the following boolean flags: `default`, `source`, `restricted`, `defaultvtable`.

Chapter 7

Credits

LuaCOM has been developed by Renato Cerqueira and Vinicius Almendra. The project has been sponsored by TeCGraf (Technology Group on Computer Graphics).